

Monitoring Response Document

B/SR 3.1.1

Policy Monitored: *EL-7 Budget Planning and Execution*

Date Report submitted: 11/20/19

Date of Board’s Monitoring Response: 12/11/19

The Board has received and reviewed the Superintendent’s Monitoring Report referenced above. Following the Board’s review and discussions with the Superintendent and his representatives, the Board makes the following conclusions:

<u>Ends Reports:</u>	<u>Executive Limitations Reports</u>
<p>1. The Board finds that the Superintendent:</p> <ul style="list-style-type: none"> <li>a. has achieved the goals established in the policy.</li> <li>b. is making reasonable progress towards achieving the goals.</li> <li>c. is making reasonable progress towards achieving the goals, but a greater degree of progress is expected in some areas.*</li> <li>d. is <i>not</i> making reasonable progress in achieving the goals established. *</li> <li>e. cannot be determined*</li> </ul>	<p>1. The Board finds that the Superintendent:</p> <ul style="list-style-type: none"> <li>a. is in compliance. <b>KB DB CDH JM</b></li> <li>b. is in compliance, except for items(s) noted.*</li> <li>c. is making reasonable progress toward compliance.*</li> <li>d. is <i>not</i> in compliance <u>or</u> is <i>not</i> making reasonable progress toward compliance.*</li> <li>e. cannot be determined*</li> </ul>
<p><i>*see comments below (No. 3)</i></p>	

2. Please note commendable progress over the last year.

**KB:**

- Number of grants continuing to increase – 21<sup>st</sup> Century Community Learning Center. The amount of community partners for the GRADS program.

**DB:**

- Impressive advance in grant application and awards.
- Evidence of solid progress developing community partners to benefit our students and their families, such as access to mental health care.
- Evidence of maximum leverage of local funding (levies).
- The superintendent continues to engage in a conservative (e.g. maintaining maximum 5% fund balance, Lean management project) and award-winning budget process.
- It should be noted that this year the budget was developed in the challenging context of a turbulent labor and changing legal environment. Commendable.

**CDH:**

- The board is impressed with all of the hard work accomplished in securing grants. The most recent awards appear to support both equity and fairness, something the board values highly.

**JM:**

- Lots of leveraged community support for students in the GRADS program.
- Utilizing community resources to provide mental health services for students.

- Meaningful engagement on the state level during difficult budgeting year and negotiations across the state.
- Well-developed budgeting process that has provided both stability and flexibility in planning as revenues and needs change.

3. Please note areas for additional improvement.

**KB:**

- None

**DB:**

- None

**CDH:**

- None

**JM:**

- None

4. Comments on the report itself.

**KB:**

- Fascinating to see the amount of grant proposals that the district is receiving.

**DB:**

- Appreciate the “Learnings” sections. This shows the board that the superintendent strives for continuous improvement.

**CDH:**

- The board appreciates the use of italicized sections to help highlight new items.

**JM:**

- Very thorough!

5. Possible changes to the policy.

**KB:**

- None

**DB:**

- None

**CDH:**

- None

**JM:**

- None