Monitoring Response Document

Policy Monitored: EL-7 Budget Planning and Execution
Date Report submitted: 11/20/19
Date of Board’s Monitoring Response: 12/11/19

The Board has received and reviewed the Superintendent’s Monitoring Report referenced above. Following the Board’s review and discussions with the Superintendent and his representatives, the Board makes the following conclusions:

<table>
<thead>
<tr>
<th>Ends Reports:</th>
<th>Executive Limitations Reports</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. The Board finds that the Superintendent:</td>
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</tr>
<tr>
<td>a. has achieved the goals established in the policy.</td>
<td>a. is in compliance. <strong>KB DB CDH JM</strong></td>
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<tr>
<td>b. is making reasonable progress towards achieving the goals.</td>
<td>b. is in compliance, except for items(s) noted.*</td>
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<tr>
<td>c. is making reasonable progress towards achieving the goals, but a greater degree of progress is expected in some areas.*</td>
<td>c. is making reasonable progress toward compliance.*</td>
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<tr>
<td>d. is <strong>not</strong> making reasonable progress in achieving the goals established. *</td>
<td>d. is <strong>not</strong> in compliance <strong>or</strong> is <strong>not</strong> making reasonable progress toward compliance.*</td>
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<tr>
<td>e. cannot be determined*</td>
<td>e. cannot be determined*</td>
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</tbody>
</table>

*see comments below (No. 3)

2. Please note commendable progress over the last year.

**KB:**
- Number of grants continuing to increase – 21st Century Community Learning Center. The amount of community partners for the GRADS program.

**DB:**
- Impressive advance in grant application and awards.
- Evidence of solid progress developing community partners to benefit our students and their families, such as access to mental health care.
- Evidence of maximum leverage of local funding (levies).
- The superintendent continues to engage in a conservative (e.g. maintaining maximum 5% fund balance, Lean management project) and award-winning budget process.
- It should be noted that this year the budget was developed in the challenging context of a turbulent labor and changing legal environment. Commendable.

**CDH:**
- The board is impressed with all of the hard work accomplished in securing grants. The most recent awards appear to support both equity and fairness, something the board values highly.

**JM:**
- Lots of leveraged community support for students in the GRADS program.
- Utilizing community resources to provide mental health services for students.
• Meaningful engagement on the state level during difficult budgeting year and negotiations across the state.
• Well-developed budgeting process that has provided both stability and flexibility in planning as revenues and needs change.

3. Please note areas for additional improvement.
KB:  
• None
DB:  
• None
CDH:  
• None
JM:  
• None

KB:  
• Fascinating to see the amount of grant proposals that the district is receiving.
DB:  
• Appreciate the “Learnings” sections. This shows the board that the superintendent strives for continuous improvement.
CDH:  
• The board appreciates the use of italicized sections to help highlight new items.
JM:  
• Very thorough!

5. Possible changes to the policy.
KB:  
• None
DB:  
• None
CDH:  
• None
JM:  
• None